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## **Cross Border Private Client Conference**

**19 March 2014  
The Law Society, London**



**FREE post  
conference report  
for all delegates!**

## Cross Border Private Client Conference

**Date: 19 March 2014**

**The Law Society, 113 Chancery Lane, London WC2A 1PL**

The Law Society's Cross Border Private Client Conference 2014 has been designed to provide you with the up to date knowledge and tools you need to successfully look after your international private clients.

A carefully selected panel of expert lawyers from a variety of jurisdictions will examine:

- Elderly client management
- Contentious probate
- Will drafting and succession issues
- Asset protection and marriage
- EU Succession Regulation (Brussels IV)

### Why attend?

Case studies, panel discussions and networking with expert leading practitioners will give delegates an interactive and experience-driven learning opportunity in order to grasp the growing and changing trends in international private client. Delegates will also be able to participate in roundtable discussions with a lawyer from the foreign jurisdictions of their choice.

- Engage with a panel of expert lawyers from a variety of jurisdictions
- Gain practical insight into the key issues when dealing with foreign estates
- Qualify for 5.75 CPD hours
- Unrivalled networking opportunity

Furthermore, a glossary of terms and factsheet for each jurisdiction will be given to delegates at the conference along with a full conference report by email afterwards.

### Who should attend?

All solicitors and professionals involved in advising private clients and trustees.

[www.lawsociety.org.uk/crossborderpc](http://www.lawsociety.org.uk/crossborderpc)

## Programme

08.45 - 09.15	Registration and refreshments
09.15 - 09.35	<b>Conference welcome</b> <b>Speaker:</b> Desmond Hudson, chief executive, The Law Society
09.35 - 10.05	<b>Keynote speech</b> <b>Speaker:</b> TBC
10.05 - 10.50	<b>In sickness and in wealth protecting assets from marriage</b> <ul style="list-style-type: none"><li>• The worst excesses of divorce</li><li>• Pre-nuptial agreements and marriage contracts/forum shopping</li><li>• Structuring of trusts to give protection from attack</li></ul> <b>Speaker:</b> Mark Harper, Withers
10.50 - 11.10	Refreshments and networking in exhibition
11.10 - 11.55	<b>Will drafting and succession issues</b> <ul style="list-style-type: none"><li>• One will or many - considerations for a client with assets in multiple jurisdictions</li><li>• Formal validity - complying with Wills Act 1963 and other formalities</li><li>• EU Succession Regulation (Brussels IV) - its relevance to the UK</li></ul> <b>Speaker:</b> Terence Bennett, senior associate, Charles Russell
11.55 - 12.40	<b>Who's will is it anyway? - International forced heirship and offshore firewall legislation</b> <ul style="list-style-type: none"><li>• Forced heirship - what is it and which jurisdictions have it?</li><li>• What are its ramifications on estate administrations? Is it enforceable?</li><li>• Is it firewalled by legislation?</li></ul> <b>Speaker:</b> Elspeth Talbot-Rice QC, XXIV Buildings
12.40 - 13.40	Lunch and networking in exhibition
13.40 - 14.25	<b>International aspects of elderly client issues</b> <b>Speaker:</b> Julia Abrey, partner, Withers Worldwide LLP
14.25 - 15.25	<b>Workshops: Up close and personal</b> Delegates can chose to attend any of the following small sessions <b>France</b> - David Anderson, partner, Skyes Anderson <b>Germany</b> - Jan-Hendrik Frank, partner, WF Frank & Partner <b>Italy</b> - Andrew Paton, solicitor, De Berti Jacchia Franchini Forlani <b>Spain</b> - Alberto Cañizares, Cañizares Abogados <b>United States</b> - Speaker TBC
15.25 - 15.45	Refreshments and networking in exhibition
15.45 - 16.30	<b>Protecting private wealth, assets and marriage</b> <ul style="list-style-type: none"><li>• Its effects inside and outside the EU</li><li>• Which are still the grey areas?</li><li>• Choice of law and the consequences</li></ul> <b>Speaker:</b> Richard Frimston, partner, Russell-Cooke
16.30 - 16.40	<b>Conference Closing remarks</b> <b>Speaker:</b> Simon Leney, chair, Private Client Section executive committee, The Law Society
16.45 - 17.40	<b>Networking drinks reception</b>

Please note that the programme may be subject to change.

## Booking form

### Cross Border Private Client Conference

19 March 2014

For enquiries, please telephone 020 7316 5700 or email [events@lawsociety.org.uk](mailto:events@lawsociety.org.uk)

#### Online

To register for this event online, please go to [www.lawsociety.org.uk/events](http://www.lawsociety.org.uk/events). Select the event you want to attend and click on the 'register now' tab. We recommend you pay online by credit/debit card to guarantee your place at this event immediately. If you choose to pay by cheque, please send payment, with your booking details attached, within 10 days of making the booking. Your booking is not guaranteed until we have received payment. If we do not receive your payment within 10 days of your online booking, your place will be released without notice.

#### By Post

To register please complete the form below in CAPITAL LETTERS and return it with a cheque made payable to The Law Society, to: Events Team, The Law Society, 113 Chancery Lane, London WC2A 1PL, DX 56 Lon/Chancery Ln

*Please note: bookings for this event cannot be taken over the phone.*

One name per form please (you may photocopy this form).

Title: \_\_\_\_\_ First name: \_\_\_\_\_ Surname: \_\_\_\_\_

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#### Registration fees

	Before/on 19 February 2014	After 19 February 2014
Members of Section	£250 + VAT = £300	£300 + VAT = £360
Membership number _____		
PC holder	£295 + VAT = £354	£345 + VAT = £414
Non PC holder	£395 + VAT = £474	£445 + VAT = £534
PC holder working for NFP	£195 + VAT = £234	£245 + VAT = £294

(please email [events@lawsociety.org.uk](mailto:events@lawsociety.org.uk) for this rate if you work at a not for profit organisation)

Please make cheques payable to the Law Society. For enquiries ring **020 7316 5700** or e-mail [events@lawsociety.org.uk](mailto:events@lawsociety.org.uk)

NB: Joining instructions will be sent by email two weeks before the event. VAT is charged at 20 %.

#### Access, dietary or other requirements:

Please advise if you have any additional requirements:

\_\_\_\_\_

\_\_\_\_\_

Delegates will be given a list of all delegate names. If you do not want your name to be published on the list, please tick this box ☐

#### Office Use:

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#### Terms and Conditions

1. The Law Society reserves the right to amend or cancel this event. Should the event be cancelled a full refund of the registration fee will be made. The Law Society can accept no further liability if the event is cancelled, including no liability for any expenses incurred as a result of cancellation.
2. If you have any special dietary requirements you must give us written notice at least 10 working days before the event and a supplement may be payable for special dietary requests.
3. No refunds will be given for cancellations that occur at or less than 10 working days from the event date. If you wish to cancel more than 10 working days before the event, you will be refunded the registration fee less an administration charge of 20%. If you cancel your place prior to payment, you are still required to pay either the 20% administration fee or the full costs dependant on the time of cancellation.
4. You may substitute a colleague without charge, provided you confirm their full name in writing before the day of the event.
5. The delegate and the firm/organisation are jointly and severally liable for payment of the fees due.
6. The Law Society can accept no liability for any loss suffered by any person acting or refraining from action as a result of the material delivered during or in connection with the event.
7. Acceptance by the Law Society of your booking will give rise to a legally binding contract between us on these terms and conditions.