

A conference presented by the IBA Insolvency Section,
supported by the IBA European Regional Forum



the global voice of
the legal profession®

22nd Annual Global Insolvency and Restructuring Conference

22–24 May 2016, Westin Palace Hotel, Milan, Italy

Keynote speaker

The IBA Insolvency Section is honoured and delighted to welcome as our conference's keynote speaker:

President Romano Prodi *Former President of the European Commission and Former President of the Council of Ministers of the Italian Republic*

Topics will include:

- Distressed M&A: fashion, retail and other industries (including new rules on restructuring financing)
- Trading of claims and interests pre- and post-insolvency: a new re-structuring regime
- Cross-border enforcement of insolvency judgements: the EU and beyond
- Choosing counsel in international insolvency matters – a dialogue on what matters most to decision makers, new trends in alternate fee arrangements and how to win the 'beauty contest'
- Meeting of the Insolvency Section Task Force on a UN Insolvency Convention

REGISTER BEFORE
8 APRIL 2016
TO RECEIVE EARLY
REGISTRATION
DISCOUNTS

BOOK NOW AT WWW.IBANET.ORG/CONFERENCES/CONF709.ASPX

UP TO 9 CPD/CLE
HOURS AVAILABLE*

Programme

Conference Co-Chairs

Cristina Fussi *De Berti Jacchia Franchini Forlani, Milan;*
Vice-Chair, Insolvent Financial Institutions Subcommittee,
IBA Insolvency Section

Kirsten Schümann-Kleber *GÖRG Partnerschaft von*
Rechtsanwälten, Berlin; Vice-Chair of Conferences,
IBA Insolvency Section

Organising Committee

AlixPartners
Armand Associés
De Berti Jacchia Franchini Forlani
Gianni Origoni Grippo Cappelli & Partners
Inzitari & Partners
Legance
Mazzoni & Associati
Pollio & Associati
Portolano Cavallo Studio Legale
Studio Tracanella

Sunday 22 May

1900 – 2200 **Welcome reception and visit to The Last Supper**
Palazzo delle Stelline

Corso Magenta 61, 20123 Milan

Palazzo delle Stelline was built in the 16th century as a Benedictine monastery, before being leased to the city to help and home the poor and the marginalised. Join us for an evening of fantastic drinks and delicious canapes among the original cloister arches in this quiet oasis in the heart of Milan.

Located opposite is the Santa Maria delle Grazie, home to the iconic Da Vinci painting 'The Last Supper'. Guests will be given the chance to have a guided tour of the church, with detailed explanation of the painting's composition and history.

The reception is open to all delegates and registered guests.

Monday 23 May

0745 – 1700 **Registration**

0845 – 0900 **Welcome remarks**

Cristina Fussi
Kirsten Schümann-Kleber

0900 – 0930 **Open discussion forum – An update on Greece**
Constantinos Klissouras *KP Law Firm, Athens; Vice Chair, IBA*
Insolvency Section

0930 – 1215

Rags to riches... to rags? The rising number of struggling businesses in the fashion, retail and textile industries. Distressed transactions and other solutions

A number of challenges have emerged for the textile and fashion retail industries over several years. This has led to an increase in the number of distressed and insolvent companies in these industries around the world.

This session will explore the unique challenges of restructuring and selling distressed businesses in this industry and look at why some of those restructurings and transactions have been successful while others have not. Some of the issues that will be addressed include: navigating the waters of a changing consumer profile and an increasingly competitive marketplace; overcoming high aggregate debt ratios and negotiating with creditors; addressing creditor priority issues including leasehold interests; liens, and licensor interests; addressing jurisdictional and legislative issues in cross-border insolvencies; and, adopting solutions both within and outside of a formal insolvency process.

Conference reception sponsors

DE BERTI ■ JACCHIA

De Berti Jacchia Franchini Forlani
studio legale



INZITARI & PARTNERS
STUDIO LEGALE

MAZZONI E ASSOCIATI
STUDIO LEGALE

STUDIO TRACANELLA

Monday continued

The panel will also touch on the recent amendments to the Italian insolvency law designed to incentivise financial support and distressed transactions to maximise value for creditors and their application to restructuring of important Italian retail and fashion companies.

Session Co-Chairs

Gabriella Covino *Gianni Origoni Grippo Capelli & Partners, Rome; Vice-Chair, Reorganisation and Workouts Subcommittee, IBA Insolvency Section*

Robyn Gurofsky *Borden Ladner Gervais, Calgary; Co-Chair, Reorganisation and Workouts Subcommittee, IBA Insolvency Section*

Speakers

Matteo Bazzani *Mazzoni e Associati, Milan*

Peter N Schaeffer *Principal, GlassRatner, New York*

Devi Shah *Mayer Brown, London*

Sergey Treshchev *Squire Patton Boggs, Moscow; Membership Officer, Russian Federation, IBA Insolvency Section*

1030 – 1100 **Coffee/tea break**

1215 – 1330 **Lunch**

1330 – 1400 **Keynote speech**

President Romano Prodi *Former President of the European Commission and Former President of the Council of Ministers of the Italian Republic*

1400 – 1700

Choosing counsel in international insolvency matters – a dialogue on what matters most to decision makers, new trends in alternate fee arrangements and how to win the ‘beauty contest’

The selection of counsel in the insolvency context is a delicate task. For a company in crisis, where the future of the corporate entity is at stake, a steady pair of hands is paramount. For an administrator stepping into the shoes of an insolvent entity, a broad array of expertise in a wide array of legal subjects will be necessary to accomplish the wind-down, or restructuring, in an organised and efficient manner over what is likely to be a sustained period of time. In both contexts, the balance of domestic and global expertise in cross-border obstacles will be essential.

This roundtable programme, which will combine the experiences of administrators, corporate executives, consultants, creditors and other stakeholders, will discuss the elements that factor into the selection process. An overview of recent approaches to compensation, including alternative fee arrangements, will shed light on the balance of incentives to facilitate the most effective and efficient representation. The participants will also share their experience on the selection process and what attributes can make or break a successful pitch for retention in the insolvency context.

Session Chair

Patrick Cook *Burges Salmon, Bristol; Vice-Chair, Creditors’ Rights Subcommittee, IBA Insolvency Section*

Speakers

Simon Appell *Managing Director and Joint Head of EMEA Turnaround and Restructuring Services, AlixPartners, London*

Rita Gismondi *Gianni Origoni Grippo Capelli & Partners, Rome*

Chris Kiplok *Hughes Hubbard & Reed, New York*

Andrea Yandreski *McKinsey & Company, Toronto*

1530 – 1600 **Coffee/tea break**

1900 **Gala dinner**

Palazzo Visconti

Via Cino del Duca 8, Milan

Built in the 17th century for Count Bolagnos, this lavishly decorated home eventually passed to the noble Visconti di Modrone family, giving the Palazzo its name. After being heavily damaged during the Second World War, the building has been recently restored to its original Rococo Milanese style.

Ticket price: €100

Entry is by ticket only. No transport will be provided.



Headline social event sponsor

AlixPartners

Conference dinner sponsor



Kindly supported by

IFLR
INTERNATIONAL FINANCIAL LAW REVIEW



LEXOLOGY
Online Media Supporter to the IBA

0830 – 0900 **Registration**

0900 – 0915

The BRRD: lessons for commercial insolvencies

Monica Marcucci *Senior Lawyer, Banca d'Italia, Rome*

0915 – 0930

Introductory remarks – Towards greater commercial predictability: insolvency law reforms

Judge Luciano Panzani *President, Rome Court of Appeal and Former Judge, Italian Supreme Court, Rome*

0930 – 1215

Trading of claims and interests pre- and post-insolvency: a new restructuring regime

Traditionally, insolvency cases have involved a debtor company negotiating with its historic creditors. Claims trading has changed that landscape, perhaps permanently, in certain jurisdictions and may be likely to bring significant changes in others. But is that always a good thing? Proponents point to the liquidity benefit that claims trading brings to creditors themselves (including small incumbent creditors for whom a lengthy insolvency proceeding could be a burden). Additional perceived benefits include increased liquidity options for the debtor, and an increase in creditor sophistication with a concomitant increase in debtor transparency and accountability. In other words, an enhanced chance of rescue. Critics, however, complain that claims traders often care only about yield (or worse, place bets as litigation arbitrage), and are not necessarily invested in the rescue of the debtor. Credit default swaps can create perverse incentives. In short, does claims trading actually add value to the insolvency cases? Panellists will include experienced distressed investors, bankers, a judge, and other practitioners.

Session Co-Chairs

Sarah Cave *Hughes Hubbard & Reed, New York; Co-Chair, Creditors' Rights Subcommittee, IBA Insolvency Section*

Cristina Fussi

Speakers

Tomas Miguel Araya *M & M Bomchil, Buenos Aires;*

Membership Officer, South America, IBA Insolvency Section

Laurent Assaya *Jones Day, Paris*

José Brena *Head of Distressed Assets Management, Unicredit, London/Milan*

Giulio Manetti *Managing Director, Fineurop Investment Opportunities, Milan*

Paolo Minerva *Managing Director, Market Solutions Group EMEA-FICC, Bank of America Merrill Lynch, London*

Lorenzo Pietromarchi *Managing Director, Turnaround and Restructuring Services, AlixPartners, Milan*

Shen Xiangman *Wang Jing & Co, Guangzhou*

1030 – 1100 **Coffee/tea break**

1215 – 1330 **Lunch**

1330 – 1530

Cross-border enforcement of insolvency judgements: the EU and beyond

Cross-border enforcement of insolvency related judgements raises numerous concerns and is rarely automatic. Key controversies are over proper security of the rights of parties in interest and the type of judgements which can be automatically enforced. Since domestic courts take different approaches, there is a need for harmonisation or a convention that addresses the enforcement of judgements.

A panel of international experts will discuss recent initiatives including contemplated amendments to the EU Insolvency Regulation, the UNCITRAL Model Law on Insolvency and/or the creation of a new UN Insolvency Convention.

Session Co-Chairs

Patrick Rona *Duane Morris, New York; Co-Chair, Legislation and Policy Subcommittee, IBA Insolvency Section*

Michal Steinhagen *Dentons Europe Oleszczuk, Warsaw; Co-Chair, Legislation and Policy Subcommittee, IBA Insolvency Section*

Speakers

Prof Min Han *Dean, Ewha Womans University Law School, Republic of Korea's Delegate to UNCITRAL, Seoul*

Prof Alberto Mazzoni *President, UNIDROIT, Professor of Commercial Law, Catholic University of Milan, Milan*

S Chandra Mohan *Associate Professor, School of Law, Singapore Management University, former delegation of Singapore to UNCITRAL Working Group V (Insolvency Law), Singapore*

Gabriel Moss QC *South Square, London*

Rodrigo Rodriguez *Federal Office of Justice, Bern*

1530 – 1545 **Coffee/tea break**

1545 – 1700

Meeting of the Insolvency Section Task Force on a UN Insolvency Convention

The IBA Insolvency Section has, together with other organizations, proposed that the United Nations Commission on International Trade Law undertake preliminary steps towards propagating a UN Insolvency Convention, based on a growing consensus that such a convention would establish a much needed and reliable international framework affording coordinated, consistent administration of cross-border insolvency assets, liabilities and distributions, especially in the case of multinational corporate groups. Our Section's Task Force is providing UNCITRAL technical assistance in studying this issue, and will continue its deliberations in Milan. All conference delegates and speakers are invited to join the Task Force's meeting advancing this global insolvency initiative. Information and materials are available on the IBA Insolvency Section website: www.ibanet.org/LPD/Insolvency_Section/Insolvency_Section/Projects.aspx#uninsolvencyconvention

Meeting Co-Chairs

Gregor Baer *Independent Legal Counsel, San Francisco; Co-Chair, IBA Insolvency Section*

Lewis Kruger *Stroock Stroock & Lavan, New York; UNCITRAL Liaison Officer, IBA Insolvency Section*

Patrick Rona

Guest Speaker

S Chandra Mohan

Information

Date

22–24 May 2016

Venue

Westin Palace Hotel
Piazza della Repubblica 20
Milan 20124
Italy
Tel: +39 (02) 63361
Fax: +39 (02) 654485
Email: www.westinpalacemilan.com

Fees

Online registrations received:

	on or before 8 April	until 18 May
IBA member	€765	€890
IBA corporate group member*	€575	€670
Non-member**	€955	€1,080
Young lawyers (under 30 years)	€575	€1,080
Academics/judges (full-time)	€575	€1,080
Public lawyers	€575	€1,080
Corporate counsel	€690	€1,080
Guest fee	€40	€40
Gala dinner	€100	€100

After **18 May** registrations must be received in hard copy at the IBA office.

Hard copy registration forms and fees received:

	on or before 8 April	after 8 April
IBA member	€850	€990
IBA corporate group member*	€640	€745
Non-member**	€1,060	€1,200
Young lawyers (under 30 years)	€640	€1,200
Academics/judges (full-time)	€640	€1,200
Public lawyers	€640	€1,200
Corporate counsel	€765	€1,200
Guest fee	€40	€40
Gala dinner	€100	€100

*The IBA Corporate Group Member is a reduced rate offered to the in-house legal department of international corporations. This rate is only applicable if your company has a corporate group membership with the IBA.

**By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this conference is held, which entitles you to the following benefits:

- 1) Password access to certain parts of the IBA website.
- 2) Receipt of *IBA E-news* and access to online versions of *IBA Global Insight*.
- 3) Pay the member rate for any subsequent conference registrations for this calendar year.

Language

All working sessions and conference materials will be in English.

How to register

Register online by **18 May 2016** at www.ibanet.org/conferences/conf709.aspx and make payment by credit card, to avail of the ten per cent online registration discount or complete the attached registration form and return it to Judith Hawkes at the IBA together with your payment. You should receive emailed confirmation of your registration within five days; if you do not then please contact Judith Hawkes at judith.hawkes@int-bar.org.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this conference at the member rate. Full details of how to join can be found at www.ibanet.org.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

Full payment must be received in order to process your registration.

Fees include:

- Attendance at all working sessions
- Conference materials, including any available speakers' papers submitted to the IBA before 13 May.
- Access to the above conference working materials from the IBA website (www.ibanet.org) approximately seven days prior to the conference
- Access to mobile delegate search application
- Lunch on Monday and Tuesday
- Tea and coffee during breaks
- Invitation to Welcome reception on Sunday 22 May

Guest fees include:

- Invitation to Welcome reception on Sunday 22 May

A guest must **not** be a member of the legal profession or seek to use the Conference as a business networking opportunity. Access to working sessions is not permitted for guests. Checks are made to ensure members of the legal profession are not registered as guests, if this is the case, registration will be refused unless the guest registers as a full delegate for the conference. **Only registered guests (ie, those paying the guest fee) are eligible to participate in the social programme.**

Please note that registrations are not transferable.

List of participants

In order for your name to appear in the list of participants, which will be distributed at the conference, your registration form must be received by **18 May** at the latest.

Mobile delegate search application

All registered delegates will receive a printed list of participants at the conference, however delegates are now also able to use the mobile delegate search. This application has been developed to aid networking by giving delegates instant access to an up-to-date list of their fellow attendees, and comes with the added benefit of a built-in messaging service. All registered delegates with an internet or Wi-Fi-enabled device will have access, using their IBA username and password. Simply visit: m.ibanet.org/conf709



Registration confirmation

All documentation regarding your attendance at the conference can now be obtained from the IBA website. Upon receipt of your payment for the conference a confirmation email will be sent containing instructions on how to download the documents. Registration confirmation will not be distributed by post.

Photography and filming

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns with regard to this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department at ibamarketing@int-bar.org.

Payment of registration fees

Euro: by cheque or bank draft, drawn on a euro zone bank and in favour of the International Bar Association.

OR by bank transfer to the IBA bank account number 550/00/06570631 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631. **Please ensure that a copy of the bank transfer details is attached to your registration form.**

Pounds sterling: by cheque drawn on a UK bank and converted at the current rate of exchange and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB05NWBK56000313270222. **Please ensure that a copy of the bank transfer details is attached to your registration form.**

Use the exchange rate prevailing at the time of registration.

US dollars: by cheque converted at the current rate of exchange and drawn on a US bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 01286498 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom. SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498. Please ensure that a copy of the bank transfer details is attached to your registration form.

Use the exchange rate prevailing at the time of registration.

Credit card payments: by Visa, MasterCard or American Express.
No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND 'CON709MILAN' APPEAR ON ANY TRANSFER OR DRAFT.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the Sponsorship Department at the IBA (sponsorship@int-bar.org).

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. **We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.**

Please apply for your visa in good time.

No deductions or withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conference in venues of a suitable size for the event; however there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to the conference without a confirmed place at the event.

Cancellation of registration

If cancellation is received in writing at the IBA office by **22 April**, fees will be refunded less a 25 per cent administration charge. We regret that no refunds can be made after this date. Registrations received after **22 April** will not be eligible for any refund of registration fees.

Provided you have cancelled your registration to attend an IBA conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant conference programme, you must then confirm to us in writing at the IBA office as soon as possible but in no event later than one year (12 calendar months) from the date of any such conference all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant conference.

Hotel accommodation

The IBA has reserved a limited number of guestrooms for the nights of 22–23 May inclusive at the Westin Palace Hotel at the following rates:

Double room for single use: €230
Double room: €260

The above rate is per room, per night and includes American Buffet Breakfast, but excludes ten per cent VAT and City Tax at €5 per person, per night.

Subject to availability, the rates quoted apply if booked by 3 May via the official accommodation agent, Judy Lane Consulting (JLC). This is a limited block of rooms so please book early as rates and availability cannot be guaranteed. To make a reservation:

Complete the 'Accommodation form' and return to JLC as soon as possible to benefit from the special IBA rate:

JLC

Tel: +44 (0) 1293 888 352
Fax: +44 (0) 870 912 2511
Email: esther@judylaneconsulting.com

All reservations will be acknowledged, by email, within 48 hours of receipt. Bookings cannot be made without a credit card number. Any subsequent amendment to your reservation must be made in writing to JLC. If you do not receive email confirmation of your reservation or amendment/cancellation, please contact JLC by telephone. Subject to availability, JLC can accept reservations up until **3 May**. Thereafter, all reservations should be made direct with the hotel, quoting 'IBA Conference' as the reference.

Cancellations can be made up to 72 hours before the date of arrival. Please note that in the event of any late cancellations or no-shows, the full cost of the booking will be charged to the individual guest's credit card given at the time of booking.

By completing the 'Accommodation form', you enter into an agreement with the hotel regarding credit card guarantees, cancellation/no-show terms and conditions and room rates. Neither the IBA nor JLC can accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Disabled access

The Westin Palace Hotel is wheelchair accessible. Please notify us if you require special assistance.

Social programme

Sunday 22 May

1900 – 2200 **Welcome reception and visit to the Last Supper**
Palazzo delle Stelline
Corso Magenta 61, 20123 Milan

All delegates and registered guests are welcome to attend.

Monday 23 May

1900 – 2300 **Gala dinner**
Palazzo Visconti
Via Cino del Duca 8, Milan

Ticket price: €100
Entry is by ticket only. No transport will be provided.

Built in the 17th century for Count Bolagnos, this lavishly decorated home eventually passed to the noble Visconti di Modrone family, giving the Palazzo its name. After being heavily damaged during the Second World War, the building has been recently restored to its original Rococo Milanese style.

Social event ticket reservations cannot be guaranteed unless payment has been received before **17 May**, subject to availability.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

Continuing Professional Development/Continuing Legal Education

*The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria.

For conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the conference. Subject to CPD/CLE requirements, this can be used by conference delegates to obtain the relevant number of hours' accreditation.

A CPD/CLE Certificate of Attendance is available to conference delegates on request. Please ask at the IBA conference registration desk for information on how to obtain the certificate.



Join the IBA Insolvency Section!

The IBA's Insolvency Section is the most prominent international association of lawyers interested in restructuring, insolvency and creditors' rights law, as well as related company law, transactional and litigation practices.

If you wish to add the Insolvency Section to your IBA membership, you can do it by logging in via the following link:

www.ibanet.org/Access/SignIn.aspx?url=http://www.int-bar.org/Renewal/Online

We would be delighted to welcome you in our Section!

Gregor Baer and Brigitte Umbach-Spahn
Co-Chairs

Karen O'Flynn
Senior Vice-Chair (Membership)

IBA Insolvency Section
February 2016



the global voice of
the legal profession®

Its principal goals are to:

- provide a forum, at conferences twice a year (the IBA Annual Conference and the Insolvency Section's own conference, usually in May), for substantive educational sessions presented by experts on the most cutting-edge issues in restructuring, insolvency and creditors' rights;
- create a lively network of lawyers (private practitioners, corporate counsel, judges, academics and law reform opinion leaders) from common and civil law systems in developed, emerging and formerly centrally controlled economies; and
- contribute to the reform and harmonisation of insolvency (and related) laws through permanent expert delegations to organisations such as the United Nations Commission on International Trade Law (UNCITRAL), the World Bank and the International Monetary Fund.

By joining the Section, you will benefit from:

- an open, friendly and supportive group which welcomes and provides opportunities for advancement of lawyers at all stages of their careers – from junior lawyers to the most distinguished practitioners in the world;
- extensive opportunities of cross-selling prospects to, as well as receiving cross-referrals from, IBA lawyers in legal disciplines beyond insolvency and restructuring. This is not ordinarily possible in purely insolvency focussed associations;
- unparalleled access to international, governmental and trade organisations useful to practice development. Insolvency Section members include insolvency academics, commercial judges, and representatives of the leading regulatory and international institutions, such as UNCITRAL and the World Bank;
- opportunities to be involved in ground breaking insolvency law reforms projects which are internationally recognised and respected. The Insolvency Section has had a significant impact on the practice of cross-border insolvency law, and has been integrally involved in the development of insolvency legislation that has been enacted into law around the world. It continues to contribute expertise to a number of world bodies including UNCITRAL and the World Bank;
- access to the Insolvency Section's journal, *Insolvency and Restructuring International*, which is issued twice a year as well as the opportunity to contribute articles to that prestigious publication;
- the ability to post a biography on the IBA membership site; and
- discounted membership for applicable lawyer groups: the IBA offers a 40 per cent discount on membership fees for full-time academics, judges, government lawyers, retired lawyers and lawyers from low income countries.

Registration form



22nd Annual Global Insolvency and Restructuring Conference

22–24 May 2016, Westin Palace Hotel, Milan, Italy

Please read the 'Information' section before completing this form and return it together with your payment to Judith Hawkes at the address overleaf.

Personal details (Please attach your business card or write in block capitals)

Title _____ Given name _____ Family name _____

Name and country to be shown on badge (if different from above) _____

IBA membership number (if applicable) _____ Date of birth _____

Firm/company/organisation _____

Address _____

Tel _____ Fax _____

Email _____

Guest _____

Guests are not entitled to attend the working sessions. No member of the legal profession may be registered as a guest.

Special dietary requirements _____

TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW,
PLEASE REGISTER BY **18 MAY** ONLINE AT WWW.IBANET.ORG/CONFERENCES/CONF709.ASPX
IBA MEMBERS CAN REGISTER ONLINE BY **8 APRIL** FOR **€765**
PLEASE SEE 'INFORMATION' FOR FURTHER ONLINE REGISTRATION DETAILS.

Hard copy registration forms and fees received:	on or before 8 April	after 8 April	amount payable
IBA member	€850	€990	€
IBA corporate group member*	€640	€745	€
Non-member**	€1,060	€1,200	€
Young lawyers (under 30 years)	€640	€1,200	€
Academics/judges (full-time)	€640	€1,200	€
Public lawyers	€640	€1,200	€
Corporate counsel	€765	€1,200	€
Guest	€40	€40	€

Guests are not entitled to attend the working sessions. No member of the legal profession may be registered as a guest.

Social function

Gala dinner Number of tickets _____ @ €100 €

One Gala dinner ticket for each delegate and registered guest is permitted.

Social function ticket reservations are subject to availability and cannot be guaranteed unless payment has been received before **17 May**.

TOTAL AMOUNT PAYABLE €



A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.
*THE IBA CORPORATE GROUP MEMBER IS A REDUCED RATE OFFERED TO THE IN-HOUSE LEGAL DEPARTMENT OF INTERNATIONAL CORPORATIONS. THIS RATE IS ONLY APPLICABLE IF YOUR COMPANY HAS A CORPORATE GROUP MEMBERSHIP WITH THE IBA.
**JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE.
PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT **WWW.IBANET.ORG**.

FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR REGISTRATION.
PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.

Payment details

- I enclose a cheque/bank draft made payable to the IBA for the total amount payable.
- I have transferred to the IBA bank account the total amount payable and have attached a copy of the bank transfer details.
- Please charge the total amount due to my (delete as appropriate) Visa/MasterCard/American Express. *Other cards are not accepted.*

Card number _____ Start date _____ Expiry date _____

Name of cardholder _____

Signature _____ Date _____

Where did you first hear about this conference?

- IBA CONFERENCE OTHER CONFERENCE DIRECT MAIL INTERNET ADVERTISEMENT
- EMAIL EDITORIAL RECOMMENDATION OTHER

Please provide further details, quoting code (if applicable)

IBA listings are provided to relevant third parties for marketing purposes. The IBA will treat your personal information with the utmost respect and in accordance with UK data privacy laws.

If you are agreeable to passing on your details, please tick this box

If you do **not** wish to receive IBA information and materials, please tick this box

Your details will however be included in the list of participants.

Please send the completed form to:

International Bar Association

Judith Hawkes

4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom

Tel: +44 (0)20 7842 0090 Fax: +44 (0)20 7842 0091

Email: judith.hawkes@int-bar.org www.ibanet.org

For office use only Payment _____ Banked _____ Processed _____

Accommodation form



22nd Annual Global Insolvency and Restructuring Conference

22–24 May 2016, Westin Palace Hotel, Milan, Italy

Please refer to the 'Hotel accommodation' section before completing this form

RETURN TO: **JLC** TEL: +44 (0) 1293 888 352 FAX: +44 (0) 870 912 2511 EMAIL: ESTHER@JUDYLANECONSULTING.COM.
SUBJECT TO AVAILABILITY, JLC CAN ACCEPT RESERVATIONS UP UNTIL **3 MAY**.
THEREAFTER, PLEASE CONTACT THE HOTEL DIRECT, QUOTING 'IBA CONFERENCE' AS THE REFERENCE.

Personal details *(Please attach your business card or write in block capitals)*

Title _____ Given name _____ Family name _____

Firm/company/organisation _____

Address _____

Tel _____ Fax _____

Email _____

(Please print clearly as your reservation will be confirmed by email. If you do not receive confirmation of your reservation, please contact JLC by telephone.)

Accommodation requirements

Arrival date _____ Departure date _____

Double room for single use €230 per room per night

Double room €260 per room per night

THE ABOVE RATE INCLUDES AMERICAN BUFFET BREAKFAST, BUT EXCLUDES TEN PER CENT VAT AND CITY TAX AT €5 PER PERSON, PER NIGHT.
ANY RESERVATIONS MADE AFTER **3 MAY** WILL BE SUBJECT TO AVAILABILITY AND CANNOT BE GUARANTEED AT THE ABOVE RATES.

Any special requirements _____

(We will do our best to accommodate these requests but cannot make any guarantees.)

CANCELLATIONS CAN BE MADE UP TO 72 HOURS BEFORE THE DATE OF ARRIVAL.
PLEASE NOTE THAT IN THE EVENT OF ANY LATE CANCELLATIONS OR NO-SHOWS, THE FULL COST OF THE BOOKING
WILL BE CHARGED TO THE INDIVIDUAL GUEST'S CREDIT CARD GIVEN AT THE TIME OF BOOKING.

Accommodation guarantee

Reservations cannot be made without a valid credit card number (Visa, MasterCard, American Express and Diners Club are accepted)..

Card number _____ Start date _____ Expiry date _____

Name of cardholder _____

Signature _____ Date _____

BY COMPLETING THE 'ACCOMMODATION FORM', YOU ENTER INTO AN AGREEMENT WITH THE HOTEL REGARDING CREDIT CARD
GUARANTEES, CANCELLATION/NO-SHOW TERMS AND CONDITIONS AND ROOM RATES. NEITHER THE IBA OR JLC CAN ACCEPT
RESPONSIBILITY FOR HOTEL ACCOMMODATION DISPUTES BETWEEN A DELEGATE AND THE HOTEL.

For official use only

Date form recd _____ Date registration _____

Confirmation number _____ Comments _____



International Bar Association

the global voice of the legal profession

The **International Bar Association** (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations and law societies. The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual legal professionals and 190 bar associations and law societies spanning all continents and has considerable expertise in providing assistance to the global legal community.

Grouped into two divisions – the **Legal Practice Division** and the **Public and Professional Interest Division** – the IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to-date information. Through the various committees of the divisions, the IBA enables an interchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe. Additionally, the IBA's world-class conferences provide unrivalled professional development and network-building opportunities for international legal practitioners, senior business professionals, regulators and government officials.

The IBA Insolvency Section overview

The Insolvency Section is the most prominent international association of lawyers interested in insolvency and creditors' rights law. Members are encouraged to participate actively in the Section's work both at its semi-annual conferences and, throughout the year, through the work of its subcommittees and through articles in the Section's journal, *Insolvency and Restructuring International*.

The Section serves as an Official Observer to the UNCITRAL Working Group on Insolvency Law, which it has assisted in developing the UNCITRAL Model Law on Cross-Border Insolvency and with which it is currently working to identify areas for harmonisation of domestic insolvency laws, aimed at ensuring certainty and effectiveness in cross-border trade and other financial transactions. The Section works closely, on these and other efforts, with other multinational institutions concerned with insolvency, such as the World Bank, the International Monetary Fund, the Asian Development Bank and the Group of Thirty, as well as with organisations of insolvency practitioners such as INSOL International, the Association of European Insolvency Practitioners and national insolvency specialist organisations. The role of the Insolvency Section is also to coordinate the activities of the Insolvency Subcommittees.

Twice yearly, the Section on Insolvency sponsors substantive educational sessions on the most cutting-edge issues in insolvency and creditors' rights, drawing speakers from its members as well as from government, business and industry, the judiciary and academia. In conjunction with these sessions the Section sponsors a networking dinner which has become legend for exceptional ambience, cuisine and camaraderie.

The IBA European Regional Forum

The European Regional Forum has been developing and strengthening the existence of the IBA within the whole of Europe by promoting the goals of the IBA to members, non-members and others, disseminating professional know-how, and assisting the committees and other constituencies of the IBA to increase their presence in the different sub-regions of Europe, including parts of North Africa and the Middle East.

The goals of the forum include addressing current and long-term needs of professional organisations and individual members within the geographical reach of the Forum, as well as increasing membership and participation in the IBA and integrating them within the organisation. The Forum will also facilitate cross-border activity between lawyers and bars in different European countries. The Forum has a particular focus on cross disciplinary activities.

Contact information

International Bar Association

4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom

Tel: +44 (0)20 7842 0090 Fax: +44 (0)20 7842 0091

Email: member@int-bar.org www.ibanet.org