

International Conference for Promoting Arbitration

5th edition

2019 Dispute Resolution in M&A Transactions

The biggest M&A conference in the region, a truly unique event

TACTICS, CHALLENGES, DEFENCES

23-24 May 2019, Warsaw, Poland



TOPICS INCLUDE:

- New developments in M&A disputes in the last 2 years
- To what extent can arbitration reflect the complexity and nuances of M&A transactions – perspectives of arbitration and transactional practitioners
- How to structure financing of M&A disputes in the case of strategic and financial investors – the problem of third party funding
- Belt and Road means hundreds of M&A transactions. How can arbitration foster development of this business strategy?

WHO SHOULD ATTEND:

- Arbitrators
- Attorneys
- In-house counsel
- M&A legal and business advisors

CONFERENCE

LOCATION:

Conference Centre POLIN
6 Anielewicza St.
00-157 Warsaw, Poland



More info: <http://disputeresolutionmaconference.com/>

ORGANIZERS



PARTNERS



SUPPORTING ORGANISATIONS



MEDIA



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DAY ONE – 23 MAY 2019

8:30 - 9:00 Registration and morning coffee

9:00 - 9:15 Opening and welcome

Beata Gessel-Kalinowska vel Kalisz, Conference Chair, GESSEL, Poland
Cezary Wiśniewski, ICC Poland, Linklaters, Poland
Laetitia de Montalivet, ICC International Court of Arbitration, France
Mirèze Philippe, ArbitralWomen, ICC International Court of Arbitration, France

9:15 - 10:45 Panel I: Hot topics in M&A Arbitration

Moderator:

Małgorzata Surdek, CMS, Poland

Panellists:

Catherine Green, New Zealand International Arbitration Centre, New Zealand

Maria Hauser-Morel, ICC International Court of Arbitration, France

Vladimir Khvalei, Baker McKenzie, Russia

Theis Klauberg, Klauberg BALTICS, Latvia/Lithuania/Estonia

Shai Sharvit, Granot Speiser, Israel

10:45 - 11:00 Lecture: How declaratory relief can make your life easier in M&A arbitration – even more ways

Beata Gessel-Kalinowska vel Kalisz, GESSEL, Poland

11:00 - 11:30 Coffee break

11:30 - 11:50 Case study

11:50 - 13:20 Panel II: Mirror, mirror on the wall... Can arbitration best reflect the complexity of the M&A transaction?

Moderator:

Stavros Brekoulakis, Professor of Queen Mary University of London, 3 Verulam Buildings (Gray's Inn), UK

Panellists:

Geoffrey Burgess, Debevoise & Plimpton, UK

Michelangelo Cicogna, De Berti Jacchia, Italy

José Ferris, Squire Patton Boggs, France

Samantha Rowe, Debevoise & Plimpton, UK

Krzysztof Zakrzewski, Domański Zakrzewski Palinka, Poland

13:20 - 13:40 Case study

13:40 - 14:40 Lunch

14:40 - 16:00

Panel III: M&A disputes with third party funders – how to plan and how to run

Moderator:

Ania Farren, Vannin, UK

Panellists:

Teresa Giovannini, LALIVE, Switzerland

Duarte Henriques, BCH Lawyers, Portugal

Christian Leathley, Herbert Smith Freehills, USA

Wojciech Sadowski, K&L Gates, UK

16:00 - 16:20

Case study

16:20 - 16:50

Keynote speech

Wendy Miles QC, Debevoise & Plimpton, UK

19:00

GALA DINNER

Venue: Penthouse Złota 44

DAY TWO – 24 MAY 2019

8:30 - 9:00

Registration and morning coffee

9:00 - 9:20

Roundtable introduction: Introduction to Belt and Road strategy concept

Mohamed S. Abdel Wahab, Zulficar & Partners, ICC International Court of Arbitration, Egypt

9:20 - 10:50

Roundtable: The Belt and Road – merging, acquiring and amalgamating

Moderator:

Stephan Wilske, Gleiss Lutz, Germany

Panellists:

Melody Chan, White&Case, China

Miroslav Dubovský, DLA Piper, Czech Republic

Jun Gao, Zhong Lun, China

João Ilhão Moreira, University of Oxford, UK

Wenhao Shen, JunZeJun, China

Paweł A. Tatarczak, Greenberg Traurig, Poland

10:50 - 11:20

Keynote speech

India Johnson, American Arbitration Association, International Centre for Dispute Resolution, USA

11:20

...and, yes, a flute of champagne!